



Mr. Wegley was licensed as a Certified Public Accountant in Pennsylvania and previously worked at Ernst & Young. His practice involves complex estate planning and administration, business succession planning, asset protection planning, corporate and partnership law, and federal and state tax matters.

Education

- University of Pittsburgh, 1999, J.D.
- Gannon University, 1990, B.S.

Recent Accomplishments

- developed and presented numerous seminars to regional business owners on succession planning, including information on transferring control and wealth from one owner to another while avoiding any negative impact on the company, employees or community
- successfully implemented succession plans for numerous clients in a variety of industries including manufacturing, service, and consulting
- achieved a favorable result in negotiating and litigating a dispute between two shareholders over company ownership
- created asset protection plans for multiple clients in high risk occupations, including physicians and business owners, effectively reducing their liability exposure

Speaking Engagements

- Business Succession Planning
- Estate Plans of the Rich and Famous
- Asset Protection Planning
- Family Succession Planning

Community Service

- Villa Maria Board of Trustees, *Chair*
- Experience Children's Museum, *Board of Trustees*

Practice Concentration

- § Business Law
- § Corporate Law
- § Estate Planning
- § Estate Administration
- § Tax Law
- § Elder Law

Firm Involvement

- § Shareholder
- § Estate Planning & Administration Group, *Vice Chair*
- § Technology Committee, *Chair*

Admissions & Certifications

- § Pennsylvania

Professional Affiliations

- § Erie County Bar Association
- § Pennsylvania Bar Association
- § Pennsylvania Institute of Certified Public Accountant
- § National Academy of Elder Law Attorneys
- § Estate Planning Council
- § Erie County Bar Association, Estate and Trust Leadership Committee

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