

# Robert G. Dwyer

Mr. Dwyer's practice is concentrated on the following: (i) transactions involving acquisitions, dispositions, and mergers of business entities, closely-held organizations involved in successorship planning, and the tax analysis of the consequences of these matters; and (ii) the implementation of sophisticated estate and trust planning and the administration of complex estates and trusts. He was previously licensed as a Certified Public Accountant in Virginia and Pennsylvania. Mr. Dwyer previously served as an instructor of Accounting and Federal Taxation at Georgetown University School of Business Administration and as a member of the Tax Department of Price Waterhouse in Washington, D.C.

## EDUCATION

- Georgetown University Law Center, J.D.
- Georgetown University, B.S., B.A.

## RECENT ACCOMPLISHMENTS

- Successfully closed a transaction with private equity group involving a \$75 million minority investment in client entity
- Successfully closed a \$25 million sale of a client's business to private equity group
- Successfully closed several cash mergers of manufacturing businesses providing over \$65 million to clients in each transaction
- Orchestrated sales of manufacturing businesses for over \$25 million and \$15 million
- Administered an estate having assets in excess of \$100 million
- Negotiation of a license on behalf of a food manufacturer procuring world-wide rights to manufacture and sell products using the trademarks of a nationally known television personality
- Represented the borrower in the refinancing of a 100 unit residential community and the subsequent sale of that facility
- Developed and implemented a successorship plan for a plastics manufacturer valued in excess of \$15 million

## HONORS & RATINGS

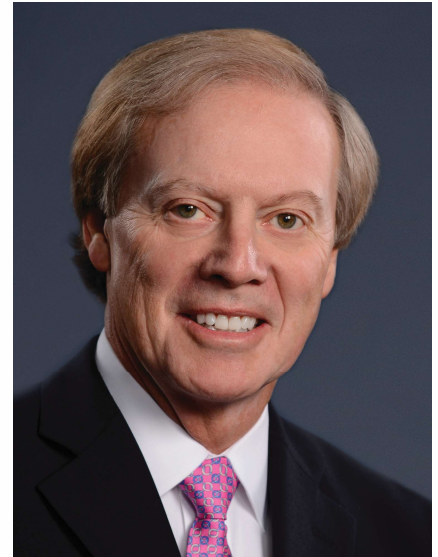
- 2016 Tocqueville Award, United Way of Erie County
- 2015 Louis J. Tullio Community Service Award, Erie Regional Chamber and Growth Partnership
- AV Preeminent® Peer Review Rated
- Philanthropic Advisor of the Year Award, Hamot Health Foundation

## SPEAKING ENGAGEMENTS

- Firm's Annual Professional Advisor Symposium, 2013, 2014 and 2015
- Variety of programs for numerous organizations on estate and financial planning

## COMMUNITY & PROFESSIONAL SERVICE

- Erie Community Foundation, *Former Trustee and Board Chair*
- United Way of Erie County, *Former Board Member and Board Chair*
- Hamot Health Foundation, *Former Board Member & Board Chair*
- Springhill Senior Living Community, *Former Board Member*
- The Erie Club, *Former Board Member & President*
- Kahkwa Club, *Former Board Member & President*
- Catholic Charities, *Former Board Member & Treasurer*
- Regional Cancer Center, *Former Board Member*



## PRACTICE CONCENTRATIONS

- Business & Tax Law
- Estate Planning & Administration

## FIRM INVOLVEMENT

- Of Counsel

## ADMISSIONS & CERTIFICATIONS

- Pennsylvania
- U.S. District Court, Western District of Pennsylvania
- U.S. Tax Court

## PROFESSIONAL AFFILIATIONS

- Erie County Bar Association, *Former Board President*
- Pennsylvania Bar Association
- American Bar Association
- Disciplinary Board of the Supreme Court of Pennsylvania, *Former Hearing Committee Member*
- Estate Planning Council of Erie County, *Former Board President*
- Penn Attorneys Title Insurance Company, *Former Board Member & Chair*